



## Geriatric Assessments in People with HIV 17<sup>th</sup> Graying of HIV Symposium

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## Today's Objectives



- Understand the domains of geriatric assessment
- Adapt screens for aging-related syndromes to their clinical environment







- A 61-year-old patient is visiting you for a regular check
- They are adherent, and viral load is <20</li>
- They tell you they are starting to feel "old"
- What do you do?

What is your patient really telling you?

### Do they need help with:

ADL	IADL
Ambulation Bathing Eating Dressing	Finances Food Preparation Housekeeping Laundry
Grooming Toilet	Medication Shopping Telephone
	Transportation

Do you suspect problems with:

- Executive function
- Cognition
- Mood
- Family/home situation?

## Where do you begin?

### A geriatric approach can help older PWH and LTS

medications nuttimorbidity

mobility

matters most

rind

### We concentrate on the 5 Ms



ripishgeriatricssociety.wordpress ᠕ᢙᡧᡟ᠍ᡗᡨᢧ᠑᠊᠙᠋ᡰᠣ᠍ᡘ᠋᠋ᡃᡊ᠇ᢓ᠓ᢌ᠇ᡃ ຎຨ຺ຉຉຘຏຓຎໟ຺ຎຎຎຎຎຎ How can the 5Ms inform your choice of screens?

mind medications multimorbidity mobility

matters most



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## Who can screen, and in what domains?

- Assistants and technicians
- Consumers and peers
- Behavioral health professionals
- Pharmacists
- Social service providers and case managers
- Clinicians

### Examples of Assessments for People Aging with HIV

- Cognition
- Financial management
- Gait and mobility
- Hearing

- Housing
- Mental health
- Nutrition
- Oral health

- Polypharmacy
- Sexual health
- Sleep pattern and quality
- Social engagement

- Substance use
- Transportation access
- Vaccination history
- Vision



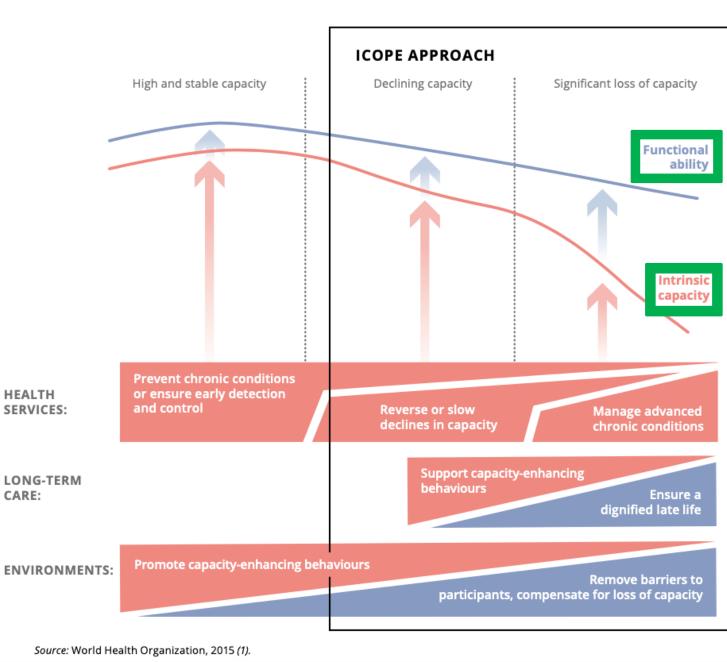
https://ryanwhite.hrsa.gov/sites/default/files/ryanwhite/grants/aging-guide-best-team.pdf

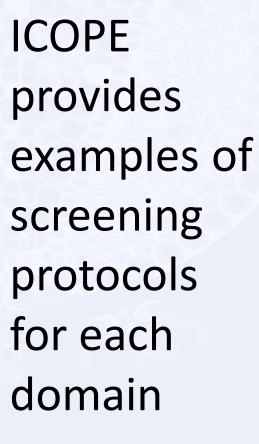
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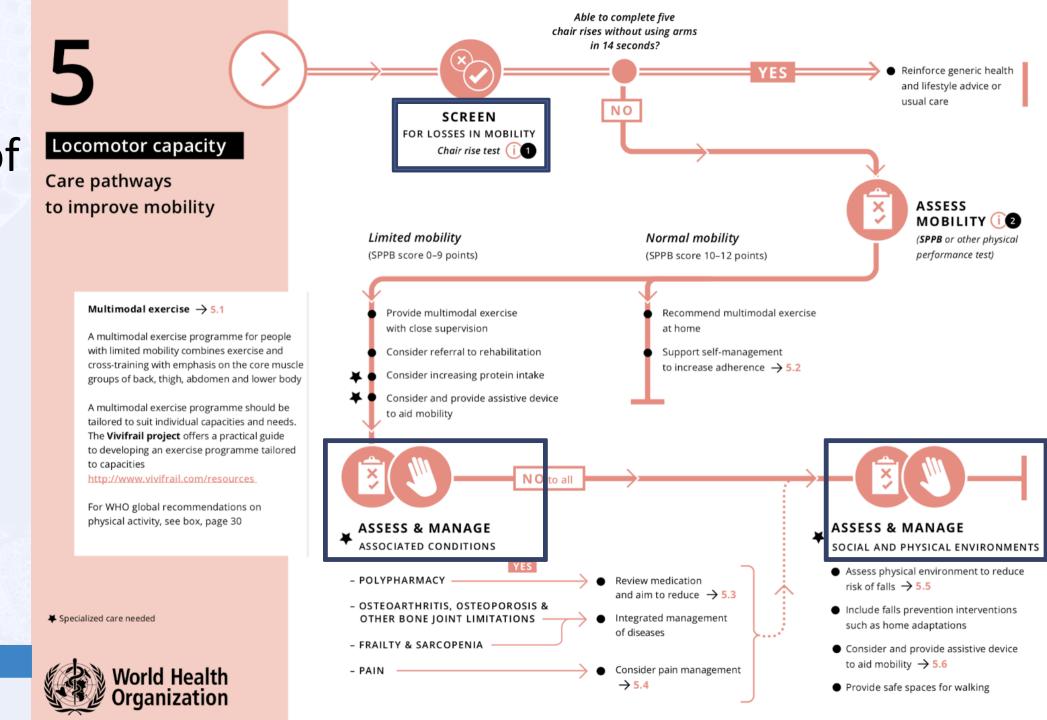
The WHO defines healthy aging as developing and maintaining the functional ability that fosters well being

## KEY DOMAINS OF INTRINSIC CAPACITY Vitality Locomotor capacity Vision capacity Psychological capacity Hearing capacity **Cognitive capacity**

FIGURE 2. A PUBLIC-HEALTH FRAMEWORK FOR HEALTHY AGEING: OPPORTUNITIES FOR PUBLIC HEALTH ACTION ACROSS THE LIFE COURSE







## Now what?

#### Multimodal exercise $\rightarrow$ 5.1

A multimodal exercise programme for people with limited mobility combines exercise and cross-training with emphasis on the core muscle groups of back, thigh, abdomen and lower body

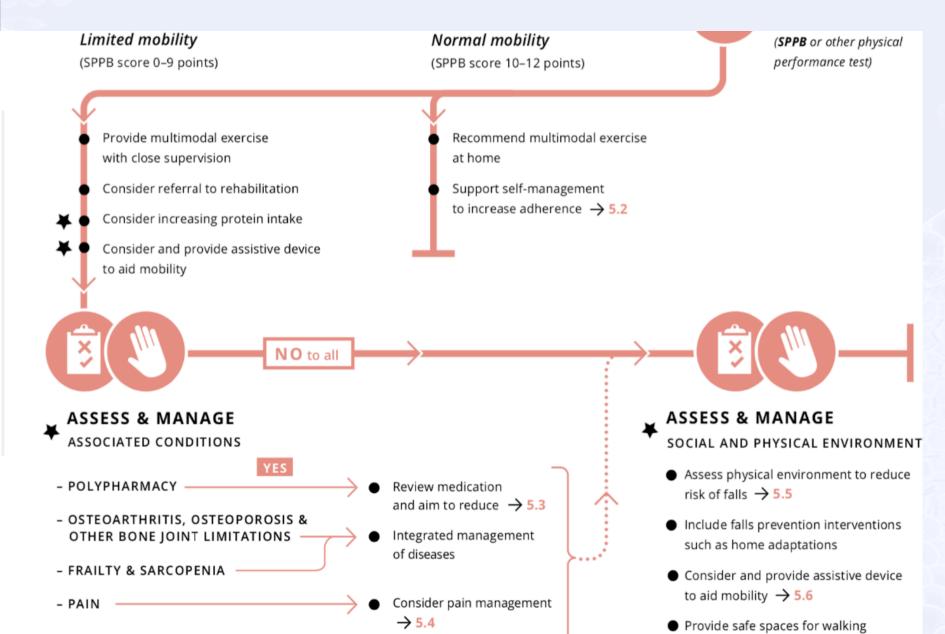
A multimodal exercise programme should be tailored to suit individual capacities and needs. The **Vivifrail project** offers a practical guide to developing an exercise programme tailored to capacities

http://www.vivifrail.com/resources\_

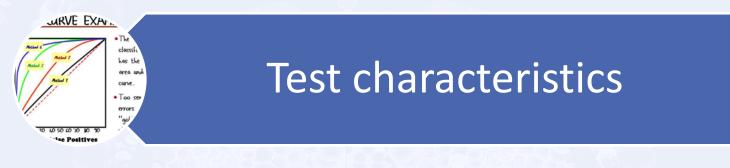
For WHO global recommendations on physical activity, see box, page 30

Specialized care needed





# For specific domains, choose assessment tools that are useful in your setting







## Availability in the EHR



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Cognitive Mobility What kind of screen do you want to use? Frailty **Bone Health** Mood

Resources

General

Name:

Date:

\_ Date of Birth:\_\_

#### A Checklist for Your Medicare Wellness Annual Visit

Please complete this checklist before seeing your doctor or nurse. Your answers will help you receive the best health care possible.

Patients can fill out a
general screen before
the visit

A local PCP may have a Medicare Annual Wellness Visit template

1. During the past 4 weeks, how much have you
been bothered by emotional problems such as
feeling anxious, depressed, irritable, sad or
downhearted and blue?

🗆 Not at all	
Slightly	
□ Moderately	
🗆 Quite a bit	
□ Extremely	

2. During the <u>past 4 weeks</u>, has your physical and emotional health limited your social activities with family friends, neighbors or groups?

 $\Box$  Not at all

Slightly

 $\Box$  Moderately

🗆 Quite a bit

 $\Box$  Extremely

3. During the <u>past 4 weeks</u>, how much bodily pain have you generally had?

- □ No pain □ Very mild pain
- 🗆 Mild pain
- 🗆 Moderate pain
- 🗆 Severe pain

4. During the <u>past 4 weeks</u>, was someone available to help you if you needed and wanted help? For example, if you felt very nervous, lonely or blue, got sick and had to stay in bed, needed someone to talk to. needed help with

5 During the <u>past 4 weeks</u> , what was the hardest physical activity you could do for at least 2
minutes?
□ Very heavy
Heavy
□ Moderate
🗆 Light
□ Very light

	Yes	No
6. Can you get places out of walking distance without help? For example, can you travel alone by bus, taxi, or drive your own car?		
7. Can you shop for groceries or clothes without help?		
8. Can you prepare your own meals?		
9. Can you do your own housework without help?		
10. Can you handle your own money without help?		
11. Do you need help eating, bathing, dressing, or getting around your home?		

12. During the <u>past 4 weeks</u>, how would you rate your health in general?

nearth m gener
Excellent
🗆 Very good
$\Box$ Good
🗆 Fair

https://www.acponline.org/system/files/documents/running\_practice/payment\_coding/medicare/hra.pdf

	Patient Name & DOB	: Screener Name:	Screening Complete?	Date:	
	MODIFIED WHO ICOP		Assess fully any domain with a checked		
The NYS AIDS	MEMORY	1. Remember three words: flower, door, rice (for example)			
		2. Orientation in time and space: What is the month, day, and year today? Where are you now (home, clinic, etc.)?	Wrong t doesn't	to either question or	
Institute is				KIIOW	
institute is		3. Recalls all three words?	No		
nilatinga	MOBILITY	1. Are you able to get around without difficulty?	No		
piloting a		2. Do you require durable (e.g., cane, walker) medical equipment for moving around?	Yes		
screen based		3. *In Person Only* Chair rise test: Rise from the chair five times without using arms.	No		
screen based		Did the person complete 5 chair rises within 14 seconds?			
	NUTRITION	1. Weight: Have you unintentionally lost more than 3kg/6.6lbs over the last three months?	Yes		
on ICOPE		2. Appetite: Have you experienced loss of appetite?	Yes		
		3. Are you able to eat without difficulty?			
domains			No		
	VISION	1. Are you having trouble seeing, even when wearing glasses or contacts?	Yes		
		2. Have you had an eye exam in the last 12 months?	No		
	HEARING	1. Are you having trouble hearing, even with hearing assistance (e.g., hearing aids)?	Yes		
		2. *In Person Only* Hears whispers (whisper test) <u>OR</u>	Νο		
		Screening audiometry result is 35 dB or less <u>OR</u> Passes automated app-based digits-in-noise test	NO		
daniel.belanger@health.ny.gov	MOOD	1. Over the past two weeks, have you been bothered by:			
		<ul> <li>Feeling down, depressed, or hopeless?</li> </ul>	Yess		
		- Little interest or pleasure in doing things?	Yes		
		- Feeling lonely or isolated?	Yes		

Space for other comments.

	GNITIVE ASSESSM	ENT (MOC	(A)	Edu	NAME : ucation : Sex :		Date of bir DAT			
VISUOSPATIAL / EX End 5 1 Begin				Copy cube	Draw (3 poir		Ten past ele	even)	POINTS	
0 (0)	4 3									
	[]			[]	[ ] Contou	-	] mbers	[ ] Hands	/5	6812-052
NAMING					a for the second s				/3	
MEMORY repeat them. Do 2 trials Do a recall after 5 minut	Read list of words, subjec , even if 1st trial is successful. tes.	15	FAC t trial d trial		VET CH	URCH	DAISY	RED	No points	Cognitive
ATTENTION	Read list of digits (1 digit/		ject has to rep ject has to rep				[ ] 2 1 [ ] 7 4		_/2	00011110
Read list of letters. The	subject must tap with his h	nand at each le		ts if ≥2 errors CMNAAJ	KLBAFA	KDEAA	AJAMO	FAAB	/1	screens
Serial 7 subtraction star	rting at 100 [	] 93 4 or :	[ ] 86 5 correct subtract	[ ] 7 tions: <b>3 pts</b> , 2		[ ] 72 <b>pts</b> , 1 corr		65 rrect: <b>0 pt</b>	/3	h a v a
LANGUAGE	Repeat : I only know that The cat always				e room. [ ]				/2	have
	naximum number of words	in one minute	that begin witl	h the letter F		[]_	(N≥11	words)	/1	
ABSTRACTION	Similarity between e.g. ba			] train – bic		watch - ru	uler Points for		/2	widely
DELAYED RECALL	Has to recall words WITH NO CUE	FACE	VELVET	CHURCH	DAISY [ ]	RED	UNCUED recall only		/5	•
Optional	Category cue Multiple choice cue									varying
ORIENTATION	[ ] Date [	] Month	[ ] Year	[ ] Da	ay [	] Place	[](	City	/6	
© Z.Nasreddine MD Administered by:		www.moo	atest.org	Norn	nal ≥26/30		L Add 1 point if	≤ 12 yr edu	_/30	sensitivities

#### MINI-COG<sup>™</sup>

ADMINISTRATION	SPECIAL INSTRUC	TIONS					
<ol> <li>Field attention and ask him or ner- to remember three unrelated words. Ask</li> </ol>	<ul> <li>Allow patient three tries, then go to next item.</li> <li>The following word lists have been validated in a dinical study.</li> </ul>						
patient to repeat the words to ensure the learning was correct.		Version 1 • Banana • Surrise • Chair Version 2 • Daughter • Heaven • Mountain	Version 3 • Vi lage • Kitcher • Bacy Version 4 • River • Nation • Finger	Version 5 • Gaptain • Garden • Picture Version 6 • Leader • Season • Takle			
<ol> <li>Ask patient to praw the face of a plock. After numbers are on the face, ask patient to draw hands to read 10 minutes after 11:00 tor 20 minutes after 3:00).</li> </ol>		a is all numbers the 11 and 2 (or these are more be visible to the clock is scored a	placed in approxim the 4 and 9). a sensitive than oth e patient curing thi apporn al.	s task.			
<ol> <li>Ask the patient to recall the three words from Step 1.</li> </ol>	Ask the patient to re	call the three w	ords you stated in	Step 1.			

Scari	ng
3 recalled words 1-2 recalled words + normal CDT 1-2 recalled words + abnormal CDT 0 recalled words	Negative for cognitive impairment Negative for cognitive impairment Positive for cognitive impairment Positive for cognitive impairment

References

alzheimer's **N** association

Bersen 8, Sozalah v. Brush M. Vite and P. Dosmak A. The mini contra contribute "Mala signs" meas the for dement a supeoning in multi-lingual eleter w. m. . Ger att Divertahw. 2000; 5(11): 021-1027 Bersen S, Starler L.W. Grent, Gangall V. The Mini Geg as a screer for eeren ta solid elion in a poet siden easee samak. U Am Ger un Sec. 2003;01:1(5):145 – 494. Na Santer JD, Andersen P. Kasaaaski M.A. et al. Theirg dementia in animary card the results of a climical demensivation analysis. J Mini Ger Un Sec. 20 (2003):1:10-17.

с : Сод<sup>ан</sup> Соланды. 5 йолгон, Рерпизад инсе роатногон од ске авскот Цаорббонковој. Ав 1 де 14 гологоод

72.3900 | alz.org\*

### Mini-Cog (Borson et al, 2000; 2003)

## • Three-item recall + Clock Drawing Test

- Quick
- Minimally dependent on education



Review of brief cognitive tests for patients with suspected dementia (2014) doi:10.1017/S1041610214000416

## Mobility and gait: Chair Rise Test

#### CHAIR RISE TEST

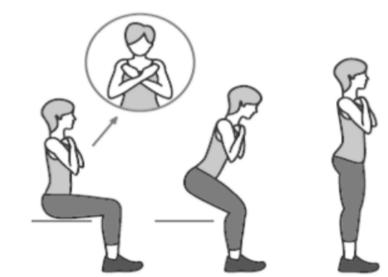
A simple test can decide whether an older person needs further assessment for limited mobility.

**Instructions:** Ask the person, "Do you think it would be safe for you to try to stand up from a chair five times without using your arms?" (Demonstrate to the person.)

#### If YES, ask them to:

- sit in the middle of the chair
- cross and keep their arms over their chest
- rise to a full standing position and then sit down again
- repeat five times as quickly as possible without stopping.

Time the person taking the test – further assessment is needed if they **cannot stand up five times within 14 seconds.** 



## Mobility and Gait: Timed Up and Go Test

Podsialdo et al., JAGS 1991

## <u>*Time:</u> <u>Rating:</u>* <10 seconds Freely mobile</u>

>=12 seconds Higher risk of falling

Patient:

Date: Time:

AM/PM

### The Timed Up and Go (TUG) Test

Purpose: To assess mobility

Equipment: A stopwatch

**Directions:** Patients wear their regular footwear and can use a walking aid if needed. Begin by having the patient sit back in a standard arm chair and identify a line 3 meters or 10 feet away on the floor.

#### Instructions to the patient:

When I say "Go," I want you to:

- 1. Stand up from the chair
- 2. Walk to the line on the floor at your normal pace
- 3. Turn
- 4. Walk back to the chair at your normal pace
- 5. Sit down again

On the word "Go" begin timing.

Stop timing after patient has sat back down and record.

Time: \_\_\_\_\_ seconds

An older adult who takes  $\geq$ 12 seconds to complete the TUG is at high risk for falling.

Observe the patient's postural stability, gait, stride length, and sway.

**Circle all that apply:** Slow tentative pace 
Loss of balance
Short strides
Little or no arm swing
Steadying self on walls
Shuffling
En bloc turning
Not using assistive device properly

Notes:

For relevant articles, go to: www.cdc.gov/injury/STEADI



Centers for Disease Control and Prevention National Center for Injury Prevention and Control





## Assess Frailty: Frailty Phenotype (Fried et al, 2001 PMID:11253156)

- o Shrinking
  - Weight loss >=10 lb lost unintentionally in the prior year
- o Weakness
  - Grip strength lowest 20% (adj)
- o Poor endurance/exhaustion
  - Exhaustion, unusual weakness or fatigue by self report
- o Slowness
  - 4 m walk (>= 7 s for ht <=159 cm; otherwise >+6 s)
- o Low activity

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- Lowest quintile of kilocalories expended per week
- (calculated based on subject report)
- Three or more criteria = frail
- One to two criteria = prefrail or intermediate

## **Some Simpler Frailty Screens**

"FRAIL" Questionnaire
3 or greater = frailty; 1 or 2 prefrail

- Fatigue: are you fatigued?
- Resistance: Cannot walk up 1 flight of stairs?
- Aerobic: Cannot walk 1 block?
- Illnesses: Do you have more than 5 illness?
- Loss of weight: Have you lost more than 5% of your weight in the past 6 months?
   Morley et al. J Nutr Health Aging. 2012 Jul;16(7):601-8. PMID: 22836700

**Gérontopôle Frailty Screening Tool** (yes to at least 1, + gestalt)

- o Living alone?
- Involuntary weight loss in the past 3 months?
- Fatiguability from the past 3 months?
- Mobility difficulties for the past 3 months?
- o Memory complaints?
- Slow gait speed (>4 s for 4 m)
   Subra et al. J Nutr Health Aging 2012 doi: 10.1007/s12603-012-0391-7.

## Clinical Frailty Scale



I Very Fit – People who are robust, active, energetic and motivated. These people commonly exercise regularly. They are among the fittest for their age.

2 Well – People who have no active disease symptoms but are less fit than category 1. Often, they exercise or are very active occasionally, e.g. seasonally.

3 Managing Well – People whose medical problems are well controlled, but are not regularly active beyond routine walking.

**4** Vulnerable – While not dependent on others for daily help, often symptoms limit activities. A common complaint is being "slowed up", and/or being tired during the day.



5 Mildly Frail – These people often have more evident slowing, and need help in high order IADLs (finances, transportation, heavy housework, medications). Typically, mild frailty progressively impairs shopping and walking outside alone, meal preparation and housework.



6 Moderately Frail – People need help with all outside activities and with keeping house. Inside, they often have problems with stairs and need help with bathing and might need minimal assistance (cuing, standby) with dressing.



7 Severely Frail – Completely dependent for personal care, from whatever cause (physical or cognitive). Even so, they seem stable and not at high risk of dying (within ~ 6 months).

**8** Very Severely Frail – Completely dependent, approaching the end of life. Typically, they could not recover even from a minor illness.



**9. Terminally III** - Approaching the end of life. This category applies to people with a **life expectancy** <6 months, who are not otherwise evidently frail.

#### Scoring frailty in people with dementia

The degree of frailty corresponds to the degree of dementia. Common **symptoms in mild dementia** include forgetting the details of a recent event, though still remembering the event itself, repeating the same question/story and social withdrawal.

In **moderate dementia**, recent memory is very impaired, even though they seemingly can remember their past life events well. They can do personal care with prompting.

In severe dementia, they cannot do personal care without help.

\* I. Canadian Study on Health & Aging, Revised 2008.

2. K. Rockwood et al. A global clinical measure of fitness and frailty in elderly people. CMAJ 2005;173:489-495.

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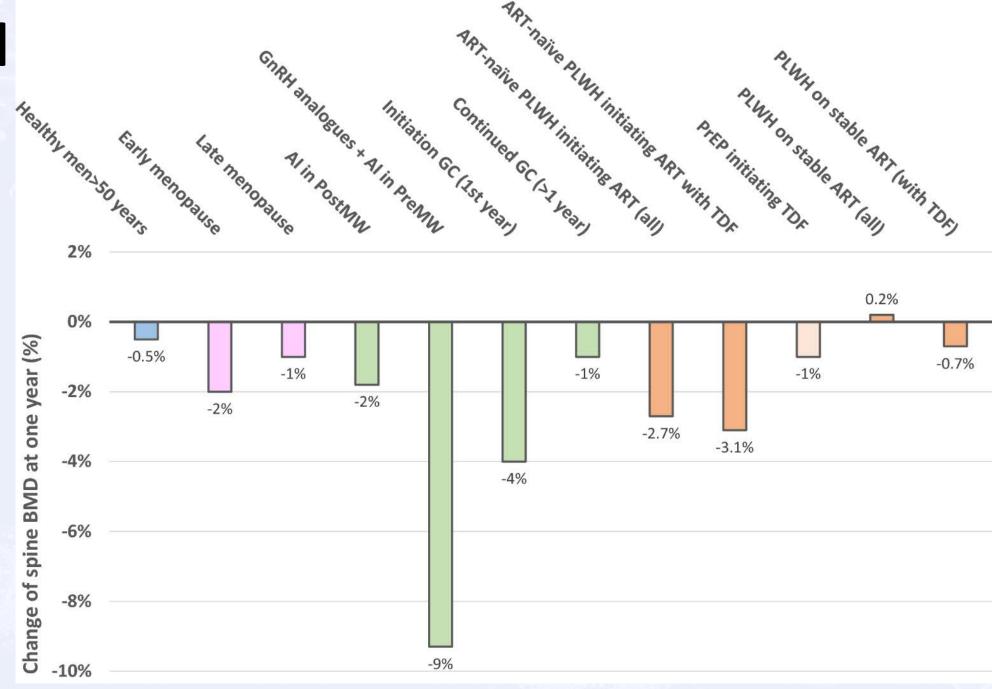
## Assess Prognosis VACS Calculator

Age:	18	J.				
Sex:	Female	Male				
Race:	black	other				
CD4:	≥500	350 to 499	200 to 349	100 to 199	50 to 99	<50
HIV-1 RNA:	<500	500 to 99,9	99 ≥100,000	i		
Hemoglobin:	≥14	12 to 13.9	10 to 11.9	<10		
AST (SGOT):		]				
ALT (SGPT):		)				
Platelet count:		)				
FIB-4:	<1.45	1.45 to 3.2	25 >3.25			
10-4:						
Serum Creatinine:			- A			
	≥60	45 to 59.9	30 to 44.9	<30		

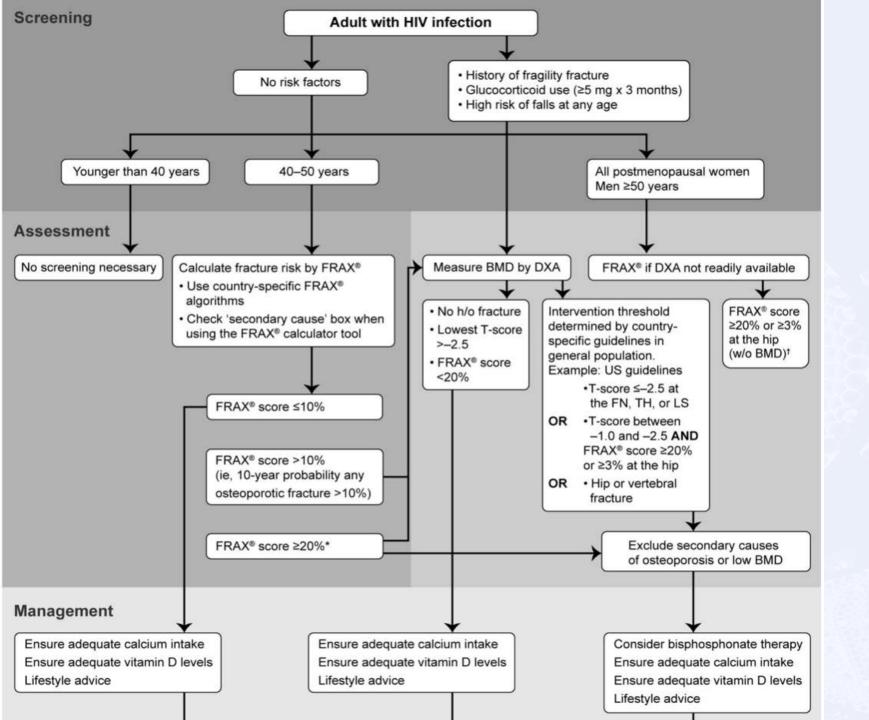
VACE Inday Calculator

Justice et al. https://vacs.med.yale.edu/calculator/IC

## Assess and manage bone health



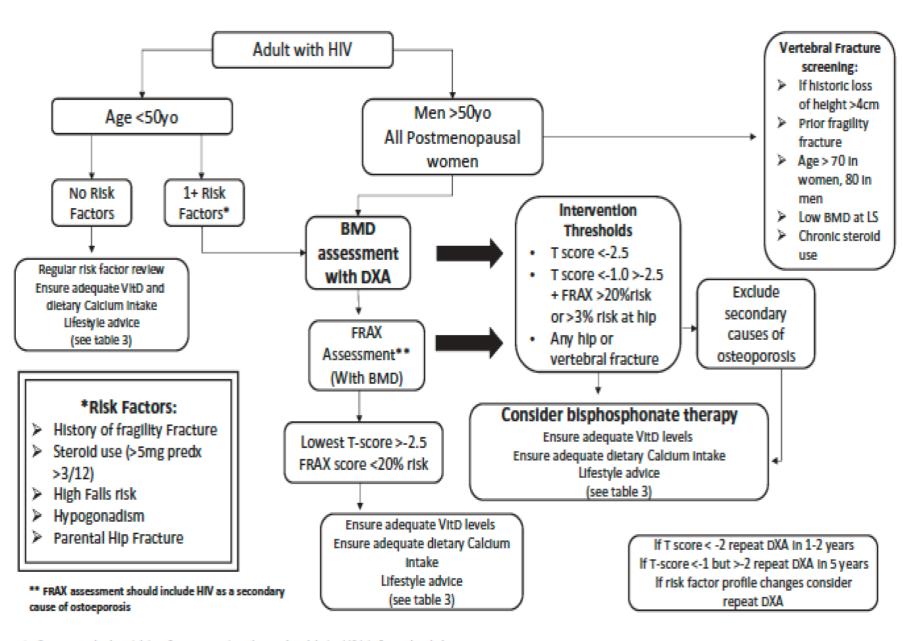
#### Biver, 2022 DOI: 10.1007/s00223-022-00946-4



Algorithms are available to help with bone screening

Brown et al, CID 2015 DOI: 10.1093/cid/civ010

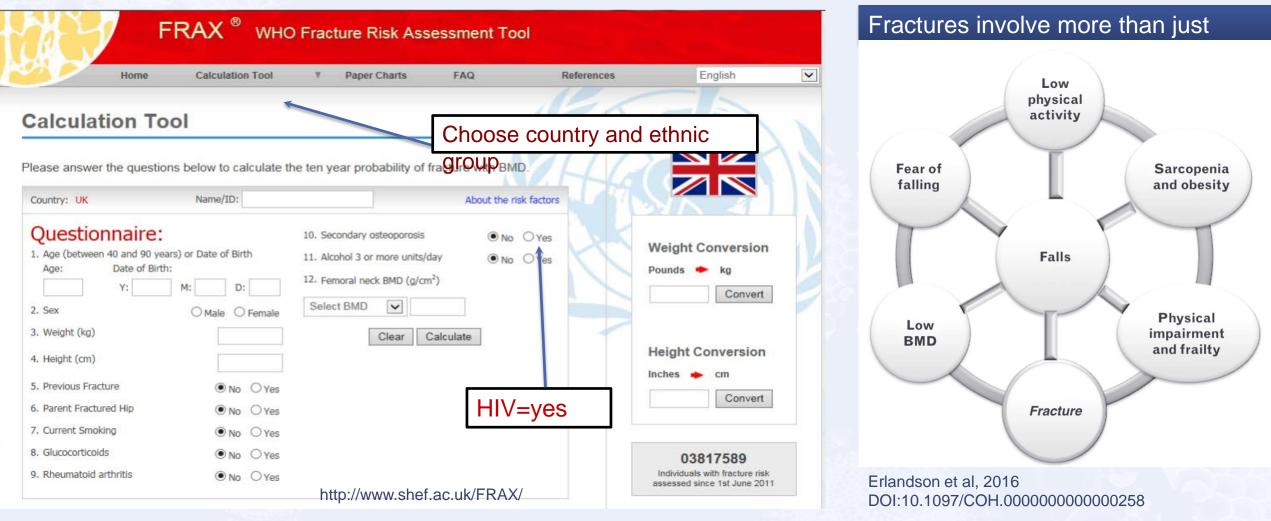
T. MCGINTY AND P. MALLON



Algorithms are available to help with bone screening

McGinty & Mallon, Exp Rev Anti-infect Ther, 2016 DOI: 10.1080/14787210.2016.1184570

# FRAX screen underestimates fracture risk in PWH, but it can help with initial assessment



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## **Assessment Tools: Conclusions**

- Formal assessment is more accurate and sensitive than clinical judgment
- Select assessment tools based on characteristics, time/ease of administration, EHR availability
- Identify action steps for positive screens in advance (planning!)
- Check the WHO ICOPE Guidance for ideas
  - https://www.who.int/ageing/publications/icope-handbook/en/

## NYS Sponsored Resources



## Other HRSA-sponsored Resources

- HIV and Aging toolkits:
  - https://www.necaaetc.org/guides-toolkits
  - https://aidsetc.org/toolkit/aging/home
- National HIV Curriculum: https://www.hiv.uw.edu/go/keypopulations/hiv-older-patients
- GWEP sites:

https://www.americangeriatrics.org/sites/default/files/inlinefiles/2019%20GWEP%20Grantee%20List%202018%20No%20 Cost%20Extension%20GWEPs%20ed.%209.4.20.pdf

### Ryan White Resources

https://ryanwhite.hrsa.gov/sites/default/files/ryanwhite/grants/aging-guide-new-elements.pdf https://ryanwhite.hrsa.gov/sites/default/files/ryanwhite/grants/aging-guide-best-team.pdf



## MidAtlantic AIDS Education and Training Center - Contact Information

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#### PATIENT HEALTH QUESTIONNAIRE (PHQ-9)

NAME:	DATE:				
Over the last 2 weeks, how often have you been					
bothered by any of the following problems? (use "✓" to indicate your answer)	Not at all	Several days	More than half the days	Nearly every day	
1. Little interest or pleasure in doing things	0	1	2	3	
2. Feeling down, depressed, or hopeless	O	1	2	3	
3. Trouble falling or staying asleep, or sleeping too much	O	1	2	3	
4. Feeling tired or having little energy	C	1	2	3	
5. Poor appetite or overeating	0	1	2	3	
6. Feeling bad about yourself—or that you are a failure or have let yourself or your family down	٥	1	2	3	
<ol> <li>Trouble concentrating on things, such as reading the newspaper or watching television</li> </ol>	٥	1	2	3	
<ol> <li>Moving or speaking so slowly that other people could have noticed. Or the opposite – being so figety or restless that you have been moving around a lot more than usual</li> </ol>	C	1	2	3	
9. Thoughts that you would be better off dead, or of hurting yourself	O	1	2	3	
	add columns		+	+	
(Healthcare professional: For interpretation of TOT please refer to accompanying scoring card).	AL, TOTAL:				
10. If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?		Somew Very dif	icult at all hat difficult fficult elv difficult		

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## Depression scales vary in length

#### **Geriatric Depression Scale (Short Form)**

Patient's Name

Date:

#### Instructions: Choose the best answer for how you felt over the past week.

No.	Question	Answer	Score
1.	Are you basically satisfied with your life?	YES / NO	
2.	Have you dropped many of your activities and interests?	YES / NO	
З.	Do you feel that your life is empty?	YES / NO	
4.	Do you often get bored?	YES / NO	
5.	Are you in good spirits most of the time?	YES / NO	
6.	Are you afraid that something bad is going to happen to you?	YES / NO	
7.	Do you feel happy most of the time?	YES / NO	
8.	Do you often feel helpless?	YES / NO	
9.	Do you prefer to stay at home, rather than going out and doing new things?	YES / NO	
10.	Do you feel you have more problems with memory than most?	YES / NO	
11.	Do you think it is wonderful to be alive?	YES / NO	
12.	Do you feel pretty worthless the way you are now?	YES / NO	
13.	Do you feel full of energy?	YES / NO	
14.	Do you feel that your situation is hopeless?	YES / NO	-
15.	Do you think that most people are better off than you are?	YES / NO	
		TOTAL	

#### Scoring:

#### Assign one point for each of these answers:

1.	No	4.	YES	7.	No	10.	YES	13.	No
2.	YES	5.	No	8.	YES	11.	No	14.	YES
З.	YES	6.	YES	9.	YES	12.	YES	15.	YES

A score of 0 to 5 is normal. A score above 5 suggests depression.

#### Source:

 Yesavage J.A., Brink T.L., Rose T.L. et al. Development and validation of a geriatric depression screening scale: a preliminary report. J. Psychiatr. Res. 1983; 17:37-49.

Simplest Screen:

Are you

depressed?

Over the <u>last 2 weeks,</u> ho bothered by the following		Not at all	Several days	More than half the days	Nearly every day
1. Feeling nervous, anxio	us or on edge	0	1	2	3
2. Not being able to stop	or control worrying	0	1	2	3
3. Worrying too much ab	out different things	0	1	2	3
4. Trouble relaxing		0	1	2	3
5. Being so restless that i	t is hard to sit still	0	1	2	3
6. Becoming easily annoy	ed or irritable	0	1	2	3
7. Feeling afraid as if som	ething awful might happ	en O	1	2	3
	Total = Score	Add Columr	ns	+ +	
If you checked off <u>any</u> problems, how <u>difficult</u> have these problems made it for you to do your work, take care of things at home, or get along with other people?					
Not difficult at all		Very ifficult	E	Extremely difficult	

**Mental Health:** GAD-7 is the most common anxiety screen

- 7-item
- Administration time 2-5 min

# Most efficient: PHQ-4 measures depression and anxiety

Over the last 2 weeks, how often have you been bothered by the following problems? (Use " ] " to indicate your answer)	Not at all	Several days	More thar half the days	<sup>າ</sup> Nearly every day
1. Feeling nervous, anxious or on edge	0	1	2	3
2. Not being able to stop or control worrying	0	1	2	3
3. Little interest or pleasure in doing things	0	1	2	3
4. Feeling down, depressed, or hopeless	0	1	2	3

On each subscale, a score of **3 or greater** is considered positive for screening purposes



Kroenke K, Spitzer RL, Williams JBW, Löwe B. An ultra-brief screening scale for anxiety and depression: the PHQ-4 Psychosomatics 2009;50:613-621.